

**新增 / 更改賬戶類別 Add / Change of Account Type(s)**

賬戶名稱 Account Name:	賬戶號碼 Account No.:	身份證/護照/公司註冊證書號碼ID/Passport/C.I. No.:
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賬戶種類 Account Type(s)		(可選多於一項 may choose more than one)
證券賬戶 Securities Account(s):	<input type="checkbox"/> 現金賬戶 Cash Account –本地證券市場Local Stock Markets <input type="checkbox"/> 現金賬戶 Cash Account –環球證券市場Global Stock Markets <sup>2</sup> <input type="checkbox"/> 保證金賬戶Margin Account <sup>3</sup> <input type="checkbox"/> 投資移民賬戶 CIES Account	
期貨賬戶 Futures Account:	<input type="checkbox"/> 本地期貨市場 Local Futures Markets <input type="checkbox"/> 環球期貨市場 Global Futures Markets <sup>2</sup>	
其他產品 Other Product(s):	<input type="checkbox"/> 債券市場 Bonds Markets <sup>2</sup> <input type="checkbox"/> 基金市場 Fund Markets	
備註Remarks:		

**備註 Notes:**

- 請將已填妥的表格之**正本**郵寄至上述地址。 Please return the completed **Original** form to above address.
- 申請開通美股及/或債券交易服務必需提交 W-8BEN - Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals) / W8BEN-E- Certificate of Status of Beneficial Owner for United States Tax Withholding and Reporting (Entities) / W-8IMY Certificate of Foreign Intermediary, Foreign Flow-Through Entity, or Certain U.S. Branches for United States Tax Withholding and Reporting。  
Application for US securities and/or bonds trading services require submission of W-8BEN - Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals) / W-8BEN-E- Certificate of Status of Beneficial Owner for United States Tax Withholding and Reporting (Entities) / W-8IMY Certificate of Foreign Intermediary, Foreign Flow-Through Entity, or Certain U.S. Branches for United States Tax Withholding and Reporting.

本人/吾等謹此聲明本人/吾等除在客戶資料表上聲明之國籍以外沒有任何其他國籍。本人/吾等現授權並同意中信建投（國際）証券有限公司將本人/吾等必要的相關個人資料給予交易對手方作申請美股稅務優惠用途。本人/吾等願意遵守，美國及交易對手方之要求，並承諾如有任何個人/吾等資料改動（包括：居住地址等），本人/吾等有責任儘早與中信建投（國際）証券有限公司聯絡及提交個人相關最新資料。  
I/We declare herein that I/We do not have other nationality apart from the nationality declared in the Client Information Form. I/We hereby authorise and agree that China Securities (International) Brokerage Company Limited may provide any necessary relevant personal data to the other party in the transaction for US Stocks Tax benefit purposes. I/We consent to comply with the requests of the other party in the transaction, and undertake that if there is a change of any of my personal information (including, residential address etc.) I/We have the responsibility to provide China Securities (International) Brokerage Company Limited promptly, the latest relevant personal information.

- 本人/吾等謹此承諾及確認本人/吾等已授權中信建投（國際）証券有限公司根據上述客戶協議書規定處理本人的證券及證券抵押品。授權有效期為本協議日期起計不超過 12 個月，有關授權可根據適用的法律及規例，在（1）協議訂立之年份的最後一天或之前及（2）隨後之每年歷年的最後一天或之前，經客戶同意延續或被視為延續，而每一次延續有效期為 12 個月。  
I/We acknowledge and confirm that I/We have authorised China Securities (International) Brokerage Company Limited to deal with our securities and securities collateral in accordance with the Client Agreement. This authority is given for a period of not more than twelve months from the date hereof and may be renewed by your consent, or deemed to be renewed, at or before the end of (i) the calendar year of the date hereof and (ii) each subsequent calendar year for, in each instance, a further twelve months in accordance with the applicable laws and regulations.

本人/吾等清楚並同意所有資料及條款等在更改賬戶種類後均繼續生效。I/We understand and agree that all information, terms and conditions etc. shall continue to be effective for the account after the change in account type stated above.

With effect from: \_\_\_\_\_

客戶簽署 Client Signatures/公司印章及授權簽名 Authorized Signature(s) (with company chop)

日期 Date

For Office use only 只供中信建投國際使用

經辦人簽署：	風險披露及負責人員簽署(如適用): <input type="checkbox"/> 現場 <input type="checkbox"/> 電話 (錄音電話號碼: _____) (錄音日期及時間: _____) 負責人員簽署：	覆核：	批核：	系統錄入：	系統批核：
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